

**AMENDED
MEETING NOTICE
AND
AGENDA**

STATE SCHOOL BUILDING FINANCE COMMITTEE

Kindergarten - University Public Education Facilities Bond Act of 2002 (Prop 47)
Kindergarten - University Public Education Facilities Bond Act of 2004 (Prop 55)
Kindergarten - University Public Education Facilities Bond Act of 2006 (Prop 1D)

**State Treasurer's Executive Office Conference Room 110
915 Capitol Mall
Sacramento, California
October 15, 2008
10:00 AM
(or upon adjournment of the Highway Safety, Traffic Reduction, Air Quality, and Port
Security Committee meeting)**

1. Call Meeting to Order
2. Roll Call:
 - Governor
 - State Treasurer
 - State Controller
 - Director of Finance
 - Superintendent of Public Instruction
3. Approve the September 17, 2008, State School Building Finance Committee Minutes.
4. ~~Presentation of Proposed Medium Term Bond Issuance Policy.~~
5. ~~Consideration of Resolution XI under the Kindergarten - University Public Education Facilities Bond Act of 2002, (i) amending the provisions of Resolution VI authorizing the issuance of State of California Kindergarten - University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$2,518,065,000, and (ii) authorizing the issuance of State of California Kindergarten - University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed the principal amount unissued under Resolution VI of \$1,490,895,000.~~
6. Consideration of Resolution XII under the Kindergarten - University Public Education Facilities Bond Act of 2002, authorizing the issuance of State of California Kindergarten - University Public Education Facilities Refunding Bonds or Refunding Commercial Paper Notes to effect a favorable reorganization of the debt structure of the State of California in the aggregate principal amount not to exceed \$2,000,000,000.
7. ~~Consideration of Resolution XIII under the Kindergarten - University Public Education Facilities Bond Act of 2002, authorizing the issuance of State of California Kindergarten - University Public Education Facilities Refunding Bonds in the aggregate principal amount outstanding not to exceed \$11,319,010,000.~~

8. ~~Consideration of Resolution VII under the Kindergarten - University Public Education Facilities Bond Act of 2004, (i) amending the provisions of Resolution IV authorizing the issuance of State of California Kindergarten - University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$9,560,075,000, and (ii) authorizing the issuance of State of California Kindergarten - University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed the principal amount unissued under Resolution IV of \$3,033,845,000.~~
9. Consideration of Resolution VIII under the Kindergarten - University Public Education Facilities Bond Act of 2004, authorizing the issuance of State of California Kindergarten - University Public Education Facilities Refunding Bonds or Refunding Commercial Paper Notes to effect a favorable reorganization of the debt structure of the State of California in the aggregate principal amount not to exceed \$1,000,000,000.
10. ~~Consideration of Resolution IX under the Kindergarten - University Public Education Facilities Bond Act of 2004, authorizing the issuance of State of California Kindergarten - University Public Education Facilities Refunding Bonds in the aggregate principal amount outstanding not to exceed \$9,999,753,500.~~
11. ~~Consideration of Resolution IV under the Kindergarten - University Public Education Facilities Bond Act of 2006, (i) amending the provisions of Resolution I authorizing the issuance of State of California Kindergarten - University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$7,309,000,000, and (ii) authorizing the issuance of State of California Kindergarten - University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed the principal amount unissued under Resolution I of \$6,838,355,000.~~
12. ~~Consideration of Resolution V under the Kindergarten - University Public Education Facilities Bond Act of 2006, authorizing the issuance of State of California Kindergarten - University Public Education Facilities Refunding Bonds in the aggregate principal amount outstanding not to exceed \$7,309,000,000.~~
13. Other Non-Action Items
14. Public Comment
15. Adjournment

The State School Building Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing the notice and information given to the members of the State School Building Finance Committee in the appropriate alternative formats when requested. If you need further assistance, you may contact Scott Rutherford no later than five calendar days before the meeting at (916) 653-2183 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Scott Rutherford of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-2183. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.